Monitor for Impact: The Decision Tree

Monitor Implementation of the Advocacy Strategy

AFP tracks advocacy objectives and quick wins to determine if they are achieving their intended impact. Over time, it is possible to identify that certain steps must occur either consecutively or in parallel to have outcomes at the impact level. Monitoring whether these steps have occurred is essential to determining advocacy success. In this sense, the Decision Tree can serve as a checklist—which is helpful since advocacy occurs in an environment with limited resources, narrow mandates and geographies, and multiple demands on time. Figure 1 provides an example on task sharing and describes the AFP process for monitoring results.

**STEP 1: IDENTIFY THE QUICK WIN(S)**

Identify the Quick Win/s you are monitoring and date of accomplishment.

**STEP 2: IDENTIFY THE MOST EFFECTIVE INTERVENTIONS**

Identify which interventions are most effective in creating change beyond the Quick Win. AFP may be involved in some or none of these interventions. Track whether the required interventions are being implemented (either through the local advisory group or other formal/informal mechanisms). If you find that a necessary, effective intervention has not been planned, this is the time to review and revise your original advocacy strategy and advocacy actions. At each level of implementation, a binary outcome (yes/no) will occur. Each level represented in the figure is an instance for documentation and data collection. A “no” at each level represents an opportunity for advocacy to reverse the outcome. A “yes” means moving forward and tracking the next incremental outcome.

For example, a Quick Win may be a policy decision to include a new method in the public sector. After this Quick Win, the most effective interventions to increase
contraceptive choice include (1) disseminating policy, (2) training providers, and (3) developing a supply chain to support the new method. AFP should track whether these interventions have taken place even when we are not directly involved in specific activities. We track implementation of the policy decision by working closely with the relevant partners and prepare for additional advocacy if a particular action falters.

**STEP 3: IDENTIFY THE MONITORING TEAM**

Identify who will track the status of an intervention and how they will get information and communicate; and document this in detail in the workplan drafted during the strategy development process, where advocacy partners are assigned responsibilities.

If possible, set timelines for each of the above steps. Some implementation steps may occur concurrently or consecutively, but documenting when they occur provides evidence of implementation and insight into the length of the advocacy process for future efforts.

**STEP 4: COLLABORATE TO RENEW EFFORTS, IN REAL TIME**

Once again, for each stage along the process, be prepared to renew advocacy efforts. This step requires close partnership with the government and implementers to be able to understand when and why interventions have stalled and to develop new advocacy strategies to overcome barriers.
Figure 1. Decision Tree: Creating Impact from Outcomes

QUICK WIN
Policy change/action in place: For example, fully disseminated task-shifting guidelines and implementation plan in place

- Yes
  - Training of front-line staff completed?
    - Yes
      - Logistics system changes, including procurement plan, completed?
        - Yes
          - Commodities and trained staff in place at the last mile?
            - Yes
              - Front-line workers providing approved methods?
                - Yes
                  - Contraceptive use increased at local level?
                    - Yes
                      - Initiate Advocacy
                    - No
                      - Initiate Advocacy
                - No
                  - Initiate Advocacy
            - No
              - Initiate Advocacy
        - No
          - Initiate Advocacy
    - No
      - Initiate Advocacy
- No
  - Initiate Advocacy

Incremental Outcome 1

Incremental Outcome 2

Incremental Outcome 3

Incremental Outcome 4

IMPACT
Understand and Manage Setbacks

When expected changes do not occur, it is important to revisit the assumptions underlying the advocacy strategy. Typically, we see changes in contraceptive use or method mix as a result of advocacy if we

- Made reasonable assumptions about the local demand for family planning services and specific methods
- *And* made reasonable assumptions about the local barriers to access and use
- *And* invested in the most effective interventions with our partners

The following example shows how underlying assumptions dictate strategy but may not lead to expected results:

Family planning partners in District A share a common opinion that frequent stock-outs in the public sector are contributing to low contraceptive use. They develop a strategy to reduce stock-outs by increasing funding for local transport to regularly collect commodities. The Quick Win is an increase in district-level funding for regular commodity transport. Here are some unexpected results from the Quick Win and different assumptions that may underlie them:

- **Result 1: Despite the increase in funding, there are no changes in stock-outs at District A**
  
  *Explanation:* This result points to a fallacy at the process level. Increased funding does not automatically change stock status. It will do so only if the funds were used to collect commodities, which were then properly stocked and distributed at the facility level.

- **Result 2: There are fewer stock-outs in District A, but no change in contraceptive use occurs after one year**
  
  *Explanation:* At the causal level, contraceptive use may not be supply-elastic (i.e., may not be responsive to changes in supply). This can happen when women’s preferred method is unavailable and the wrong types of methods are fully stocked.
• **Result 3: There are fewer stock-outs in District A, but contraceptive use for the district decreases**

*Explanation:* Our assumption about the relationship between stocks and contraceptive use did not take into account other variables that may be more powerful in explaining contraceptive behavior in District A. For example, following a series of economic shocks, District A’s infant mortality rates spiral upward. The replacement effect reduces the demand for contraception in the period that follows.

Results can vary because the underlying assumptions about process and cause may be incorrect. In every instance, revisiting underlying assumptions and adjusting strategy based on new evidence will help move a Quick Win back on track to achieving a result.

AFP’s approach calls for strong evidence to guide advocacy, and this example shows the value of obtaining better information about client preferences to develop an effective strategy. Even when we have good evidence, the context may change rapidly, which requires refining the strategy and restarting advocacy. The Decision Tree anticipates these moments of returning to advocacy each step along the way to an incremental outcome and impact (see Figure 1).
Appendix 1.1. Decision Tree Worksheet

**QUICK WIN**

- Incremental Outcome 1
  - Yes: Initiate Advocacy
  - No: No

- Incremental Outcome 2
  - Yes: Initiate Advocacy
  - No: No

- Incremental Outcome 3
  - Yes: Initiate Advocacy
  - No: No

- Incremental Outcome 4
  - Yes: Initiate Advocacy
  - No: No

**IMPACT**

- Yes: Initiate Advocacy
  - No: No